



# HOMES 2019

Toby Lloyd

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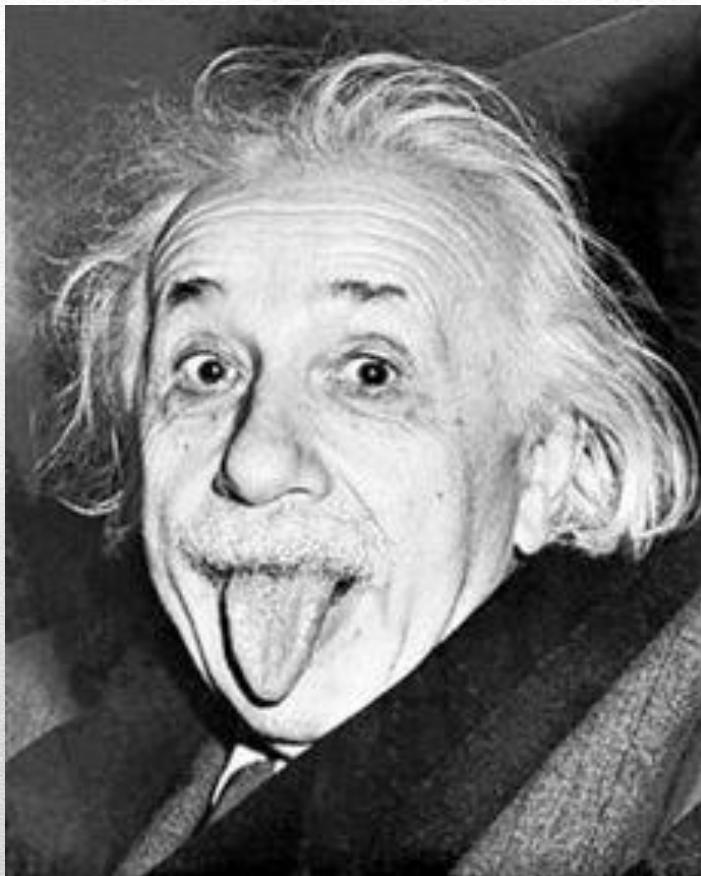
# Housing in the manifestos

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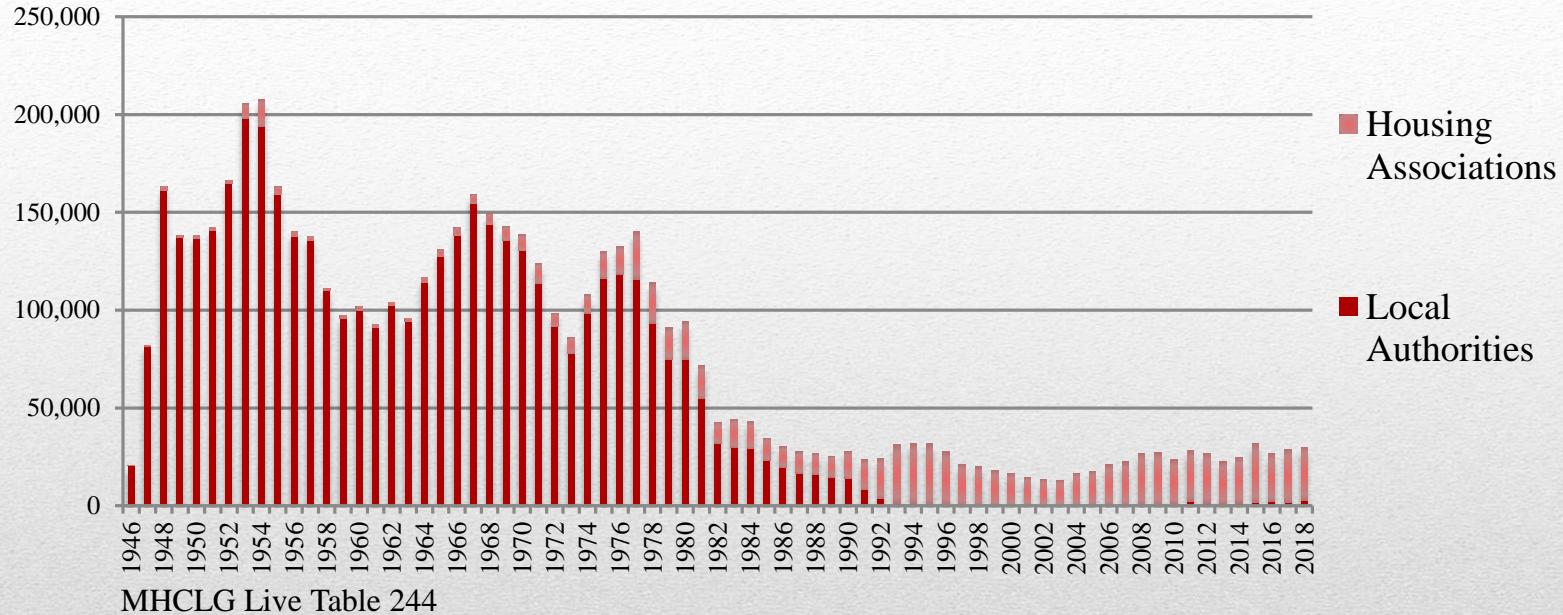
# Housing in the manifestos

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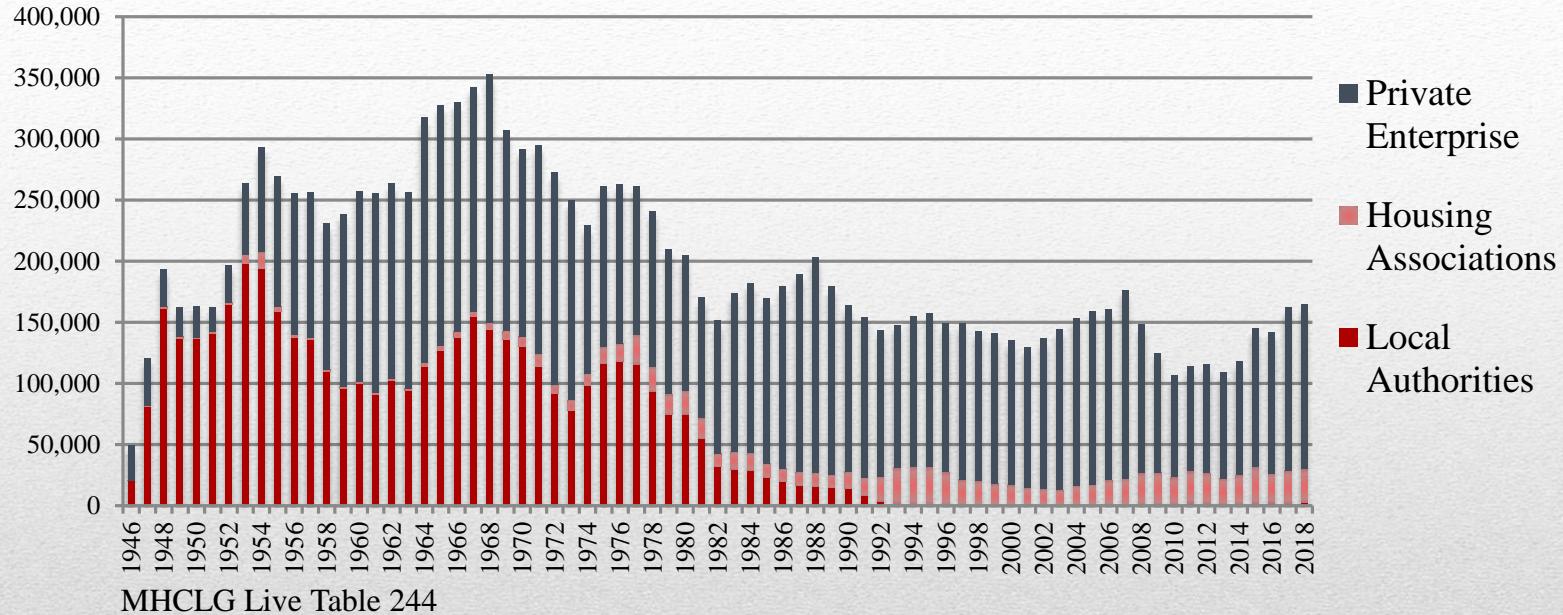
Only two things are infinite, the universe and human stupidity, and I'm not sure about the former.

Everything should be made as simple as possible, but not simpler.



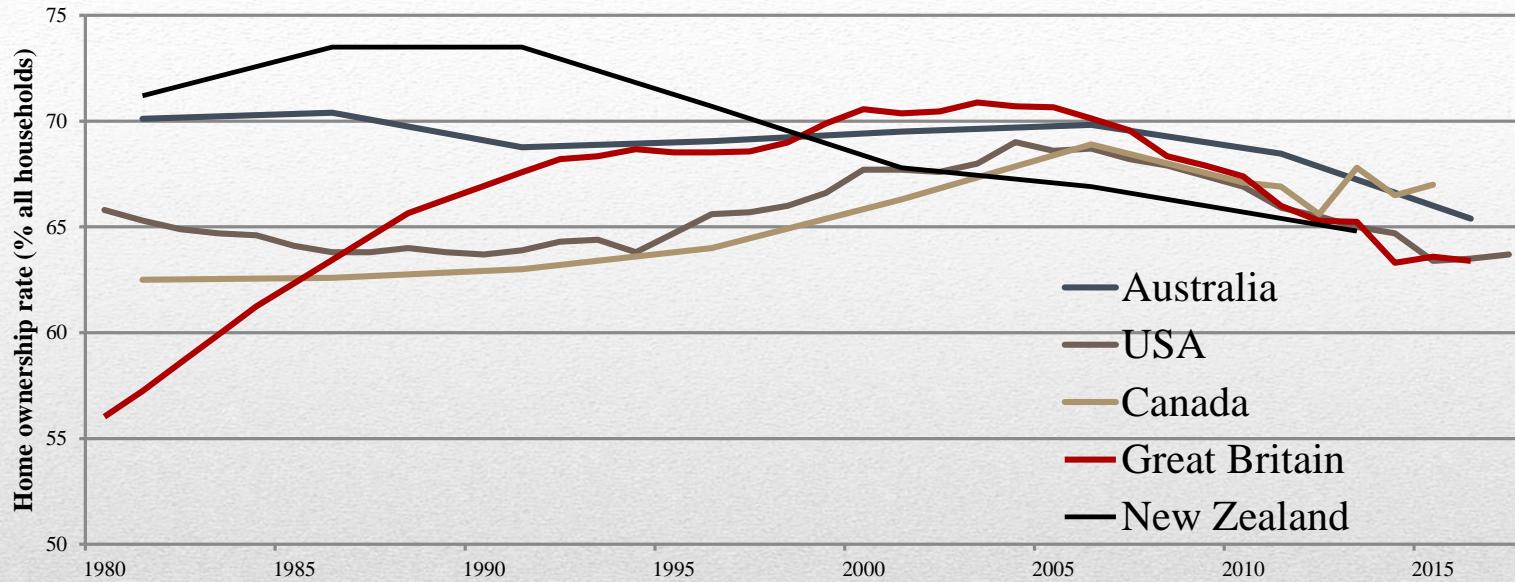
MHCLG Live Table 244

# Housebuilding, England



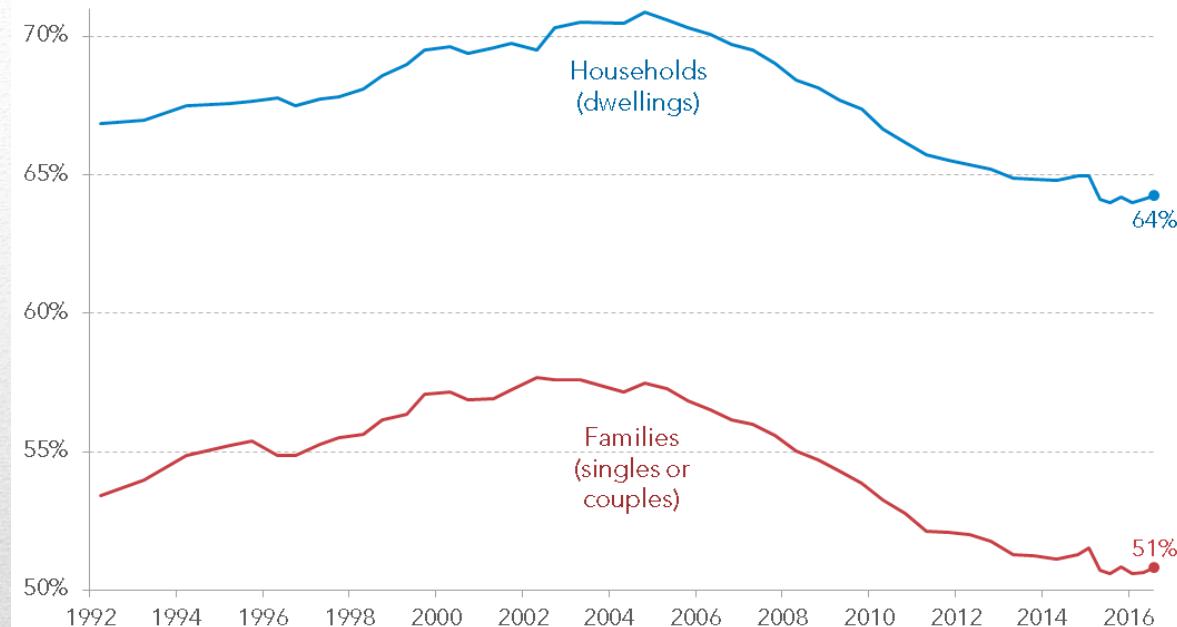
MHCLG Live Table 244

# Housebuilding, England



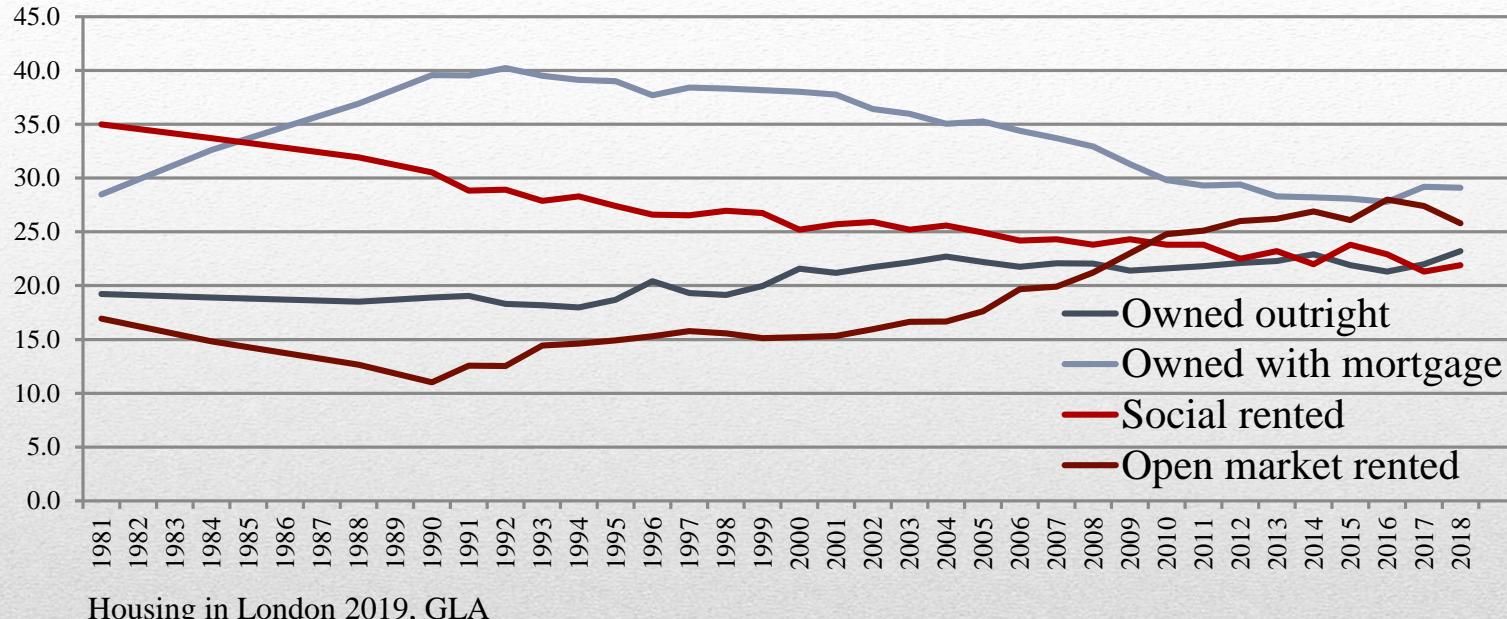
Josh Ryan-Collins (2018) Why can't you afford a home?, Polity

# The decline of homeownership



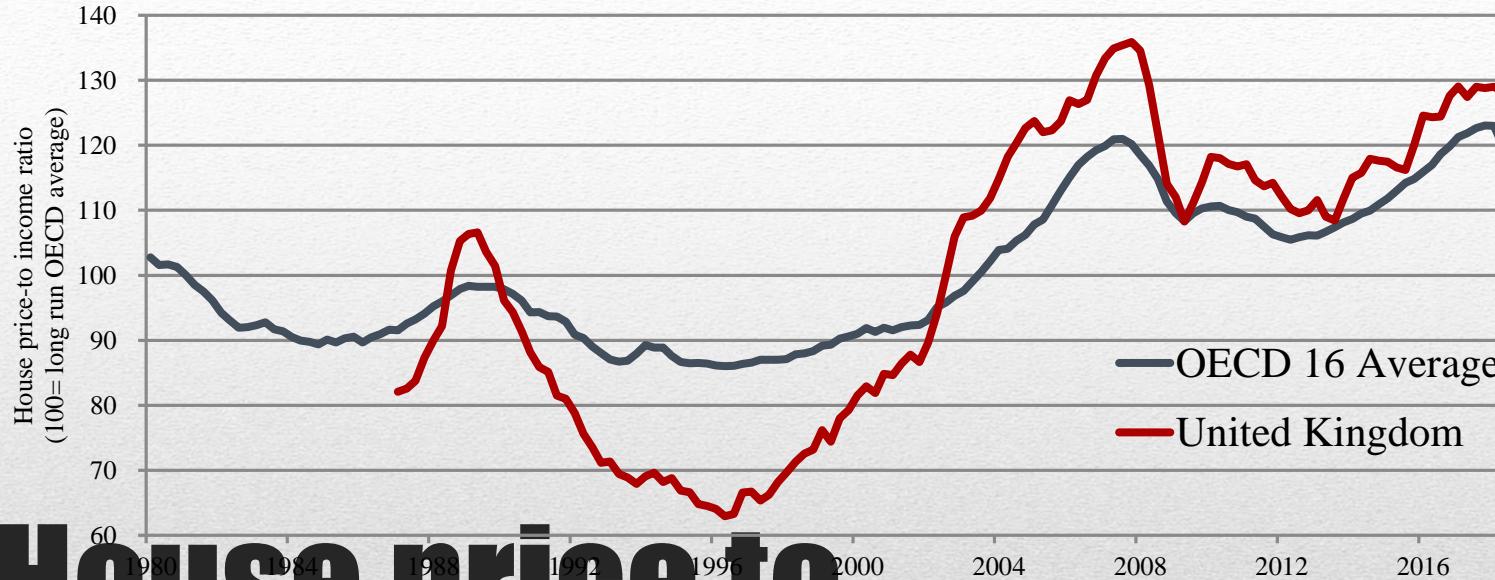
Resolution Foundation analysis of Labour Force Survey, ONS

# UK homeownership rate



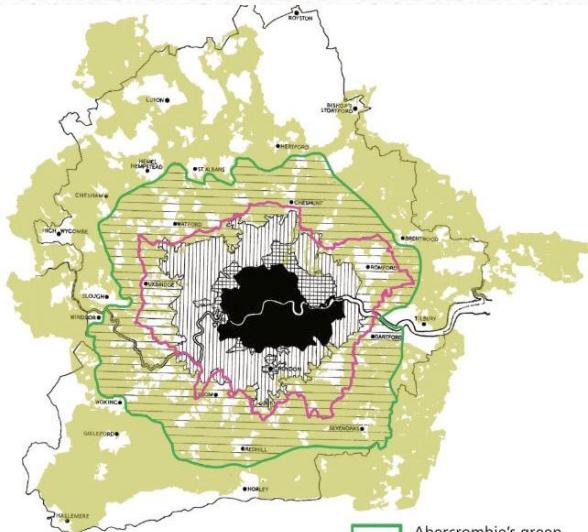
Housing in London 2019, GLA

# Housing tenure in London



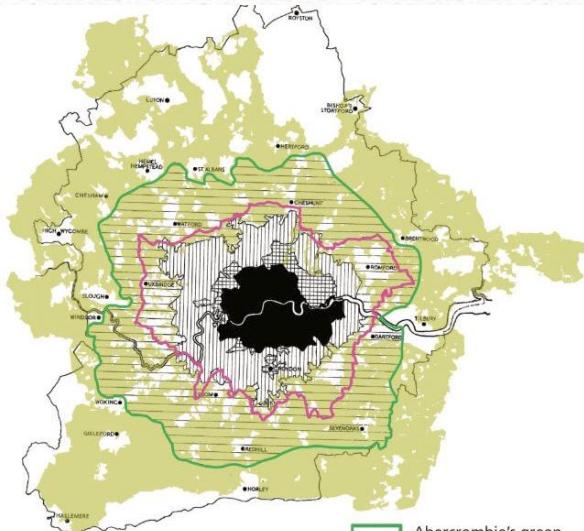
# House price to incomes

Josh Ryan-Collins (2018) Why can't you afford a home?, Polity



- [Green square] Abercrombie's green belt boundary
- [Olive-green square] MGB
- [Pink square] GLA Boundary

# Planning liberalisation?

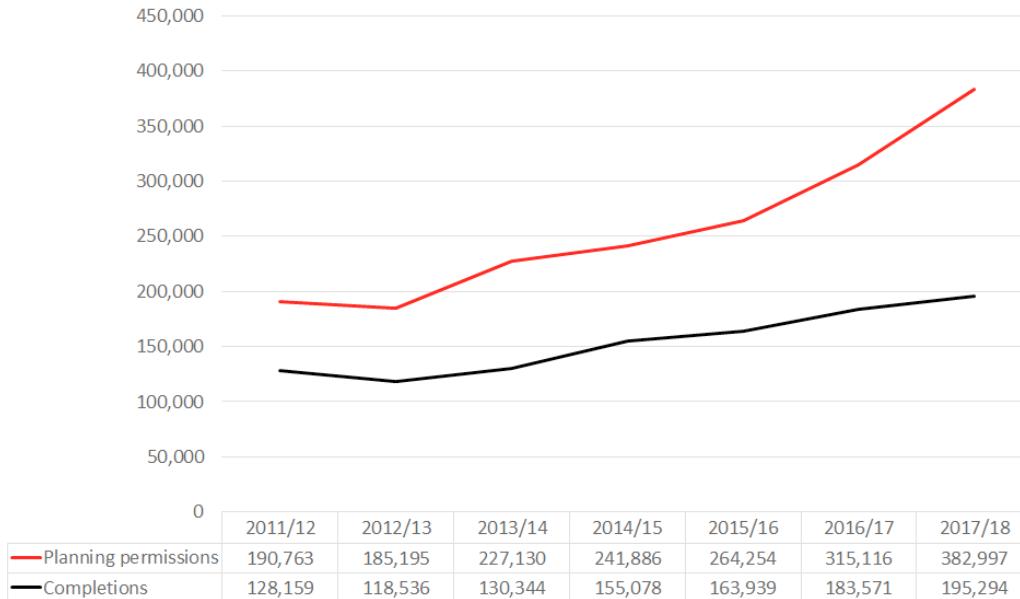


Abercrombie's green belt boundary  
MGB  
GLA Boundary



# Planning liberalisation?

Detailed planning approvals and new build completions in England



Sources: HBF new housing pipeline / MHCLG Table 120 new build completions

# Planning liberalisation?

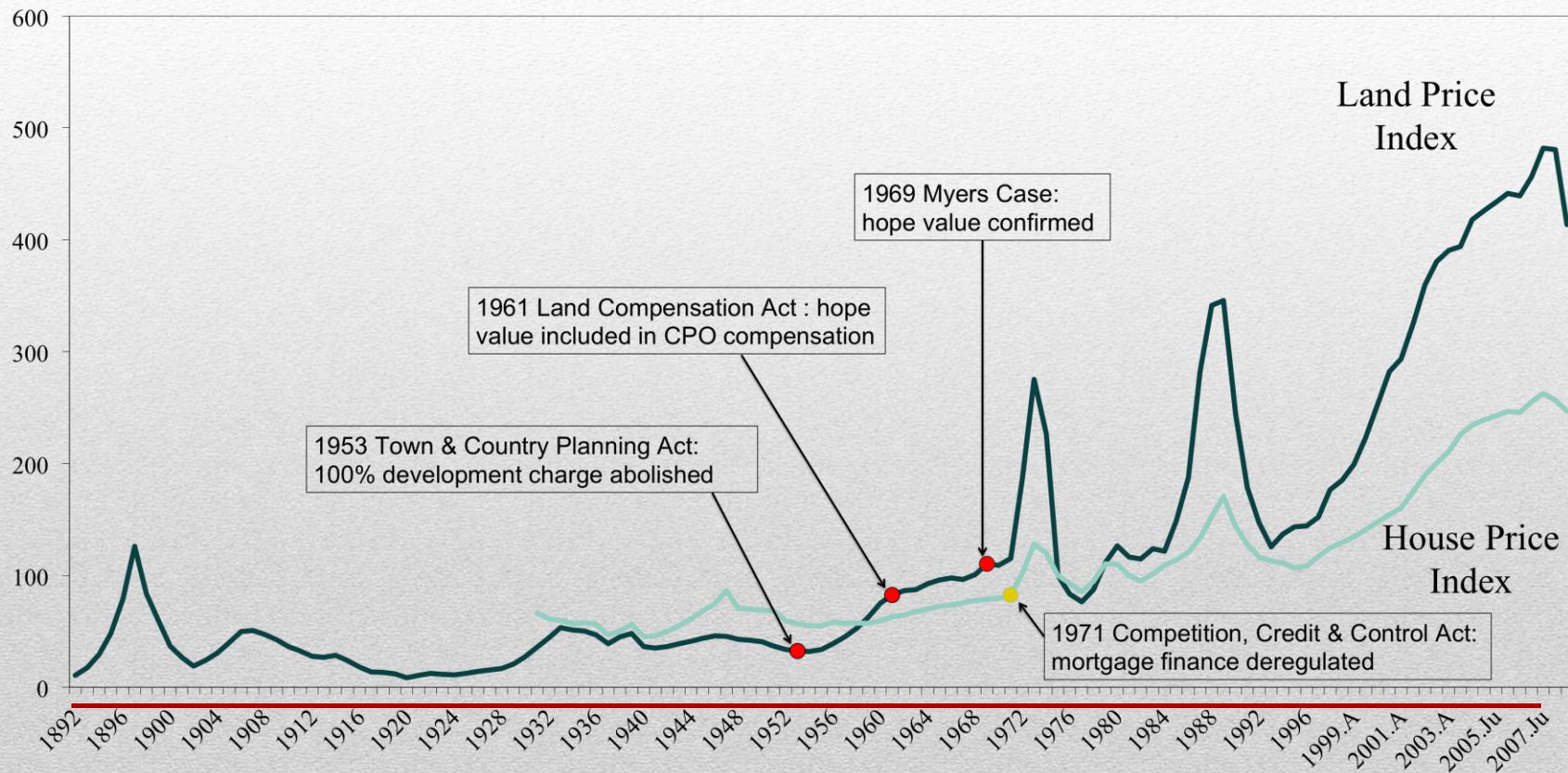


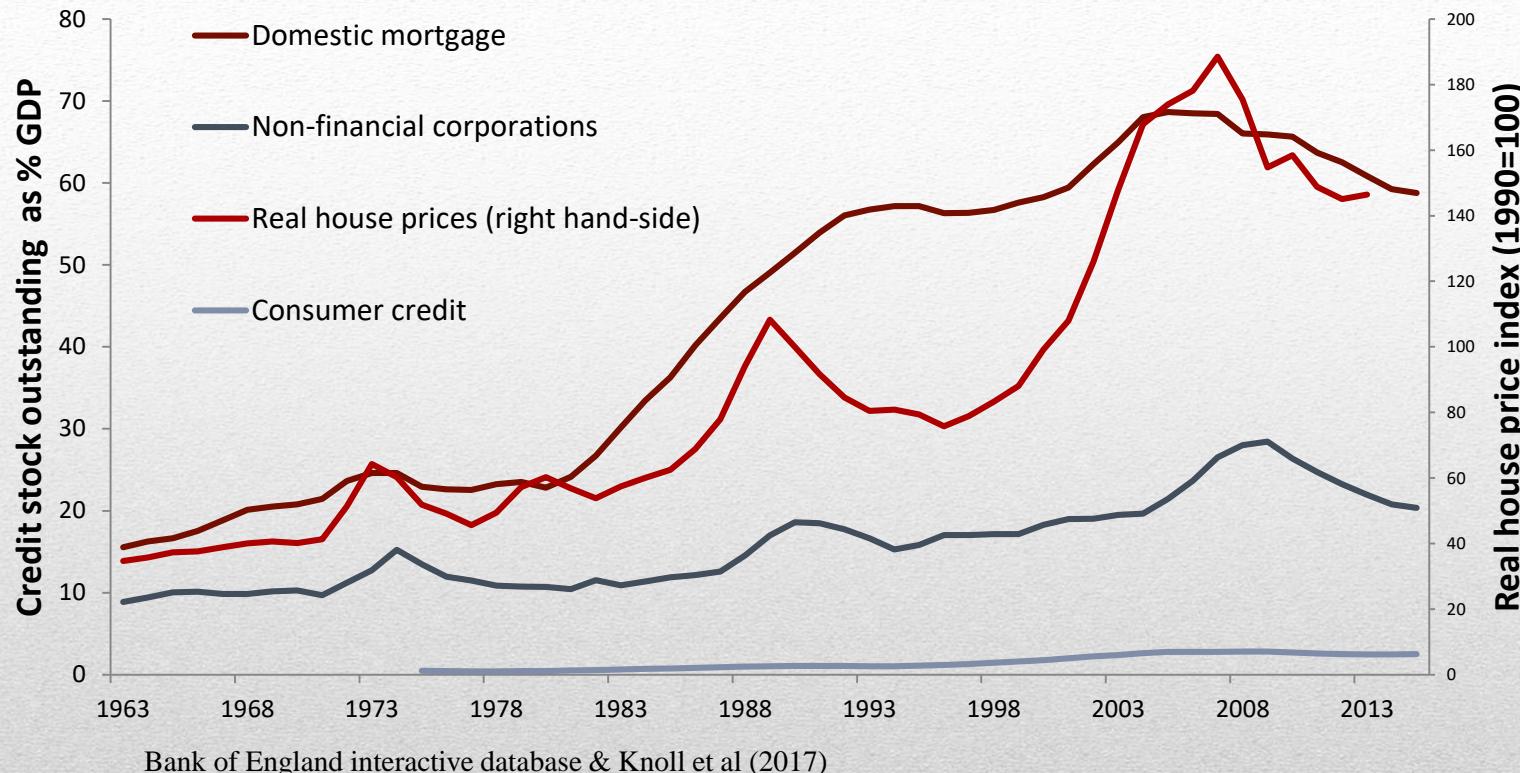
# Public subsidy?

# Real Land & House Price Indices 1892-2008 (1975 = 100)

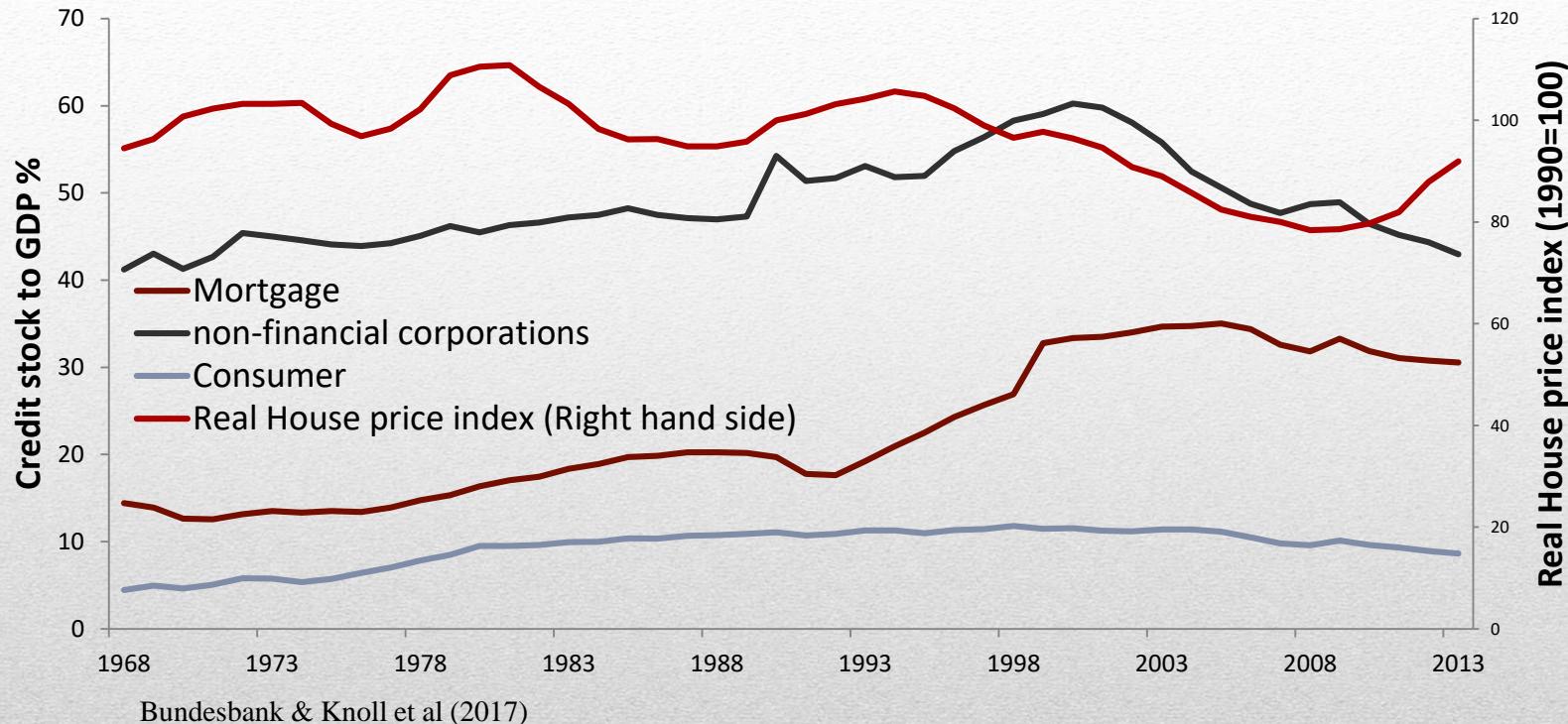
Source: Cheshire, P. (2014). *Turning houses into gold: the failure of British planning* (No. 421).

Centre for Economic Performance, LSE. Note: House and Land data for war years are interpolated.





## UK house prices and credit allocation



## Germany house prices and credit allocation

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# Thank you

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