

# Asset Management Advisory Board Notes – 11th April

# **Attendees**

- Chair: Robert Grundy, head of housing, Savills
- Steve Barford, executive director of property, Sovereign
- Jo Barrett, operations director, Thrive Homes
- Scott Baxendale, executive director of assets, Stonewater
- Tim Bruce, strategic asset manager, Wiltshire Council
- Jacqui Campbell, director of assets, Knowsley Housing Trust
- Wayne Davies, director of asset management, Catalyst
- Wayne Gethings, interim group chief executive, The Wrekin Housing Group
- Graham Gowland, executive director of property, Gentoo Group
- Ian Gregg, executive director of asset services, Riverside
- Jo Hills, director of assets and services, Raven Housing Trust
- Alun Jones, senior property manager- GLA portfolio, Transport for London
- David Lingeman, director of property services, A2 Dominion
- Richard Medley, managing director, Housing Dynamics
- Ross Nicolson, head of estate management, Homes England
- Peter Nourse, director of assets, Clarion Housing Group
- Brent O'Halloran, director of asset management, The Hyde Group
- Louise Riley, group lead for marketing and communications, Mears Group
- James Shaw, interim director of asset management and compliance, Lewisham Homes
- Angela Sothern, client and communities manager, MPS Housing
- Sarah Stevenson-Jones, resident safety director, Enfield Council
- Nik Turner, director of investment and maintenance, Thirteen Group
- John Wallace, head of procurement, Metropolitan Thames Valley Housing
- Fiona Williamson, group manager property and place, Dacorum Borough Council

# **Discussion topics**

## Building safety (it's more than fire safety)

- What is the new normal for social housing? How can we develop something that the whole sector can sign up to?
- How to interpret Hackitt and turn it into practical reality
- How to move from compliance to whole asset safety
  - Moving from a linear environment to a holistic approach to safety
  - Changing mindsets and reporting structures
- How do you confirm that a building is safe? How do you measure safety?
- Are standards changing? How do we keep up in this litigious world?
- Managing the complexity of compliance in mixed tenure buildings
- Who is responsible?
  - o Hackitt's recommended "dutyholder"
  - Setting up building safety task forces
  - Setting up a panel of experts (consultants, lawyers, etc)
- How do you make sure your safety assurance information is accessible and easily understood by tenants?
- How to make safety improvements affordable
- What about remediation costs who is responsible and how is it recovered? What is the impact on residents? Is further government funding coming and will this extend beyond ACM?
- What is the role of sensor technology in building safety and managing risk?
- What is the role of BIM and other digital records?

#### Decent Homes Standard

- Creating a new Decent Homes Standard that is about resident safety not just about modernisation
- How do you measure or quantify what is a decent and non-decent home?
- What are the necessary standards for Stock Condition Surveys?
- Should there be different standards for different tenures?
- Should we reduce the average age of our stock?

### Skills

- What level of skills and expertise do we need in the sector? Do we have it in the existing workforce?
- Succession planning: Where is the next generation workforce coming from?
- How can we make property management an aspirational and inspirational career proposition?
- Why aren't there more asset management executives represented on boards? How can more asset managers become chief executives?
- What talent and training programmes are available? Are we using the apprenticeship levy effectively?
- How can we improve the diversity of property management? What is the sector doing about gender pay gaps?
- Should we acquire talent from outside of the housing sector?

## Data quality

- Who is owning the problem?
- Establishing clear processes to ensure quality who owns it, where does it sit, who validates it and how often?
- How to manage the risk and complexity of system and data integration in a post-merger
  environment
- How to achieve a single version of the truth
- Mind the gap: How can we ensure that no-one drops the ball in workflows between systems?

# Customer experience and repairs services

- How can we engender a customer experience culture, particularly with our trade staff?
- How do we incentivise trade staff to deliver a great experience (balancing efficiency and quality)?
- Voice of the customer: How can we understand what customers really want and value?
- Should there be differential customer service based on what you can afford?

# Fuel poverty and healthy homes

- How will we get all properties to Band C by 2025?
- Gas boiler ban by 2025: What does it mean for the sector?
- Exploring alternative heating systems
- How can we positively help customers to have a healthy home?
- How can we work with partners to support the health and wellbeing agenda?

#### Stock rationalisation

- What is ethical disposal?
- What are the drivers for disposal? When is the greater good served?
- Assessing the impact of disposals on communities
- How to manage the PR messaging for stock disposals do we need to be apologetic?

#### How can we stop regeneration being toxic?

- How to get the tone right
- How to make the ballot process a success?

### Technology

- "Digital listening": How can we use customer intelligence to improve services? How can we better listen to customers?
- Are the big systems serving us well enough? Or do we need to strive for something better? How can we reach the "Amazon standard"?
- Can we use digital to order and manage repairs without contacting a human? How do you make self-service more accessible and work end-to-end?

#### Fitness for Human Habitation Act

- How do we bring ourselves up to standard and avoid litigation?
- How to get ahead of the game e.g. proactive visits to high risk homes

#### Fire safety

- Fire doors: Are we getting it right?
- What other materials, cladding and insulation are a risk beyond the well-publicised examples?
- Establishing a dedicated and expert fire safety team

#### **Electrical safety**

- Grenfell started with a faulty wire but why aren't we talking more about electrical safety?
- How frequently should we obtain the necessary certificates?

## Procurement

- Are we really procuring value for money?
- What can housing learn from the private sector about driving value for money? (e.g. better managing contractors and suppliers)
- How can we collaborate better as a sector and benefit from economies of scale?
- Are frameworks really driving value for money?

## Sheltered housing

- How can we break the dependence between care and property? Reducing the cost of care is putting buildings at threat
- Why are private sector investors entering the market at a time when the public sector is pulling out?

#### New entrants

- What are the private provider entrants looking for from managing agents?
- What are their performance measures?

#### MMC

- What are the lifecycle costs?
- Is there an independent study on whole life costing comparisons between traditional builds and MMC?
- What are the implications for R&M?

### Quality

- Improving collaboration between development and AM teams
- How do you manage the strain of building defects on your business plan?
- Should we bring back the Clerk of Works?

#### Other topics for consideration:

- What about communal works? E.g. parking
- Making best use of adaptations: How can we achieve a more effective and joined up asset management strategy?

# Speaker suggestions:

- Brent O'Halloran on the "new normal" for social housing
- Nat Fed and Savills on ethical disposals
- Nectar, Tesco clubcard or Amazon on customer insight
- Homes England on culture and values
- Simon Short from Homes England on geospatial mapping of assets
- Rob Biel from Trowers on how local authorities can procure differently and transfer stock
- RSH on what is realistic to achieve for building safety and by when
- Speaker from the private sector on property management (e.g. Grainger?)
- A panel with asset managers who have become CEOs Wayne Gethings, Shaun Aldis
- Wayne Gethings on National Housing Academy competency work
- Wolverhampton Homes on trade workforce accreditation scheme
- Exhibitor suggestion Fire Angel sensor technology
- Too many panels and not enough case studies in 2018? We need more pictures!
- International case studies! CIH Asset Management conference had a speaker from Vienna: Karin Ramser (CEO, Wiener Wohnen) or Cliff Youdale (Ottawa Community Housing Corporation) from NHMF conference
- Scott Baxendale to suggest colleague to talk on what to do with stock on leasehold land with less than 20 years (Linda?)
- Stonewater case study on crisis management Novichok attack (safety, reassurance, working with partners, PR management, etc) (Scott to confirm colleague)
- John Wallace to speak on procurement and driving better VFM
- Peter Nourse to speak on planned investment procurement process
- Vicky Bodman, Wiltshire Council on supporting community-led housing schemes to acquire asset management skills
- Jacqui Campbell to suggest speaker from Institute of Collaborative Working? (to provide more details)
- Jan Taranczuk on fire safety innovations
- Nigel Newman, director of strategy and growth, Raven to speak on sensor technology innovations
- Out of sector case studies: Wembley stadium, Spurs stadium, Westfield how do they manage the safety and security of their public spaces?
- Nat Fed's Together with Tenants programme

Thank you to the advisory board for their fantastic contributions to the discussion. If you have any more topic or speaker suggestions, please email <u>julie.williams@oceanmedia.co.uk</u>.

Please put HOMES UK in your diaries! It is taking place on 27-28 November 2019 at ExCeL, London. Visit <u>www.homesevent.co.uk</u> to register your free\* pass and stay up-to-date with the speakers and programme!

\*Free for public sector and charitable organisations. A fee applies to commercial visitors of £150 per person per day