

Satisfaction and Savings

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Executive Director – Operations

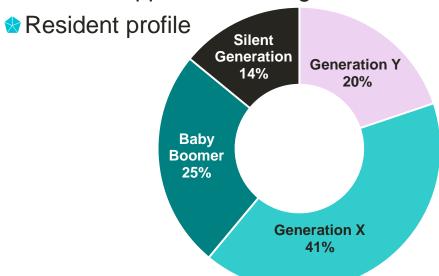


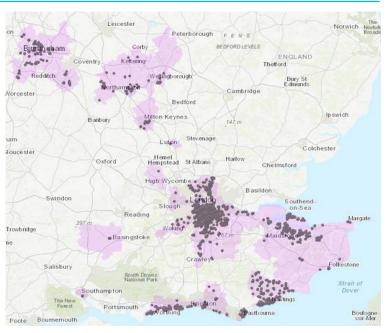
Who are we?

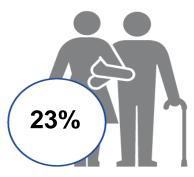
Over 53,300 tenants

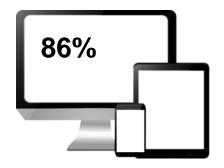
😒 43,000 homes

- 68% General needs
- 9% HOPs/ Retirement
- 12% Homeowners
- 8% Commercial (student, keyworker)
- 3% Supported Housing



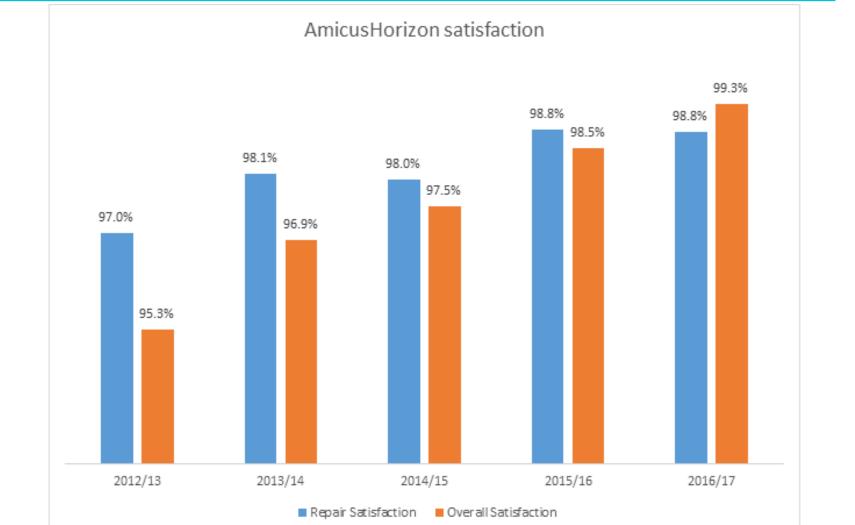






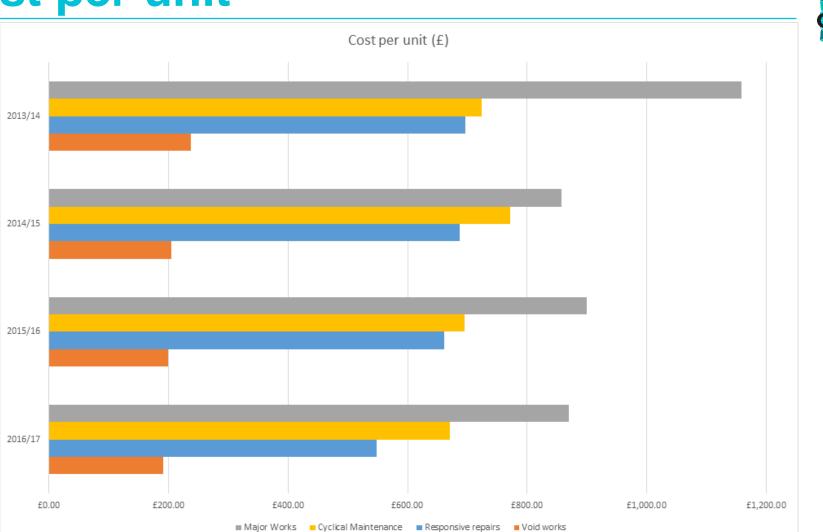


Resident Satisfaction



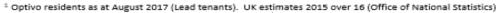
ΟΡΤΙνΟ

Cost per unit



Our Customers

Characteristics	Silent Generation (born Pre 1945)	Baby Boomers (born 1945 – 1960)	Generation X (born 1961- 1980)	Generation Y (born 1981 – 1999)	Generation Z (iGen) (born after 2000)
Formative experiences	Second World War Rationing Fixed gender roles Nuclear families Rock n Roll	Cold War Post war boom Swinging sixties Apollo Moon landings Family orientated Rise of the teenager	Fall of Berlin Wall Live Aid Intro of first PC Working parents Latch key kids Rising levels of divorce	9/11 terrorist attacks Reality TV Environmental awareness Google Earth Rise of Social Media	Economic downturn Global Warming Mobile devices/ Cloud Energy Crisis Arab Spring Wiki-leaks
Optivo residents ¹	14%	25%	41%	20%	0%
UK population	12%	22%	37%	27%	4%
Attitude to technology	Largely disengaged	Early info adaptors	Digital Immigrants	Digital Natives	Technoholics
Aspiration	Home ownership	Job security	Work-life balance	Flexibility and Freedom	Security & stability
'Hook' ²	Security	Usefulness and Security	Convenience and Flexibility	Ease & Reliability	Ease & Reliability
Signature product	Car		PC	Tablet/ Smartphone	3D printing, virtual reality
Communication media	Formal letter	Telephone	Email and text message	SMS	Handheld
Communication preference	Face to Face	Face to Face ideally Telephone	SMS Text messaging or email	Online or text messaging	Facetime



² The benefits of technology you can promote to this group

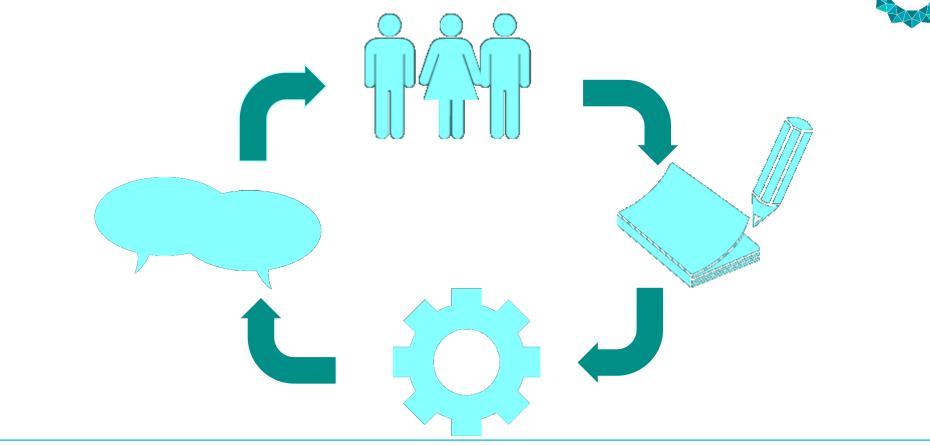


Satisfaction Drivers











We don't do:

Glazing repairs

Unblocking sinks

Repairs to garden paths and patios



Replacing locks

Replacing letterboxes

TV Aerials







99.3% satisfaction



19% savings



Questions